



# PMI

# WILLAMETTE VALLEY

## Willamette Valley Chapter Leadership Team

For more information about the Willamette Valley Chapter of PMI, contact one of the following individuals:

### PRESIDENT-

**John Doan** - (503) 508-4863  
Email: jadoan@comcast.net

### VP MEMBERSHIP

**GENE GILPIN** - (503) 569-6240  
EMAIL: Gene\_Gilpin@comcast.net

### VP PROGRAMS

**ROBERT DAVIS** - (503) 378-2101 EXT 354  
Email: Robert.D.Davis@state.or.us

### VP PROFESSIONAL DEVELOPMENT

**CYNDI SMITH** - (503) 378-3099  
Email: Cyndi.S.Smith@state.or.us

### KATHERINE HANCOCK

(503) 947-2079  
Email: Katherine.Hancock@state.or.us

### VP TREASURER

**PETE MALLORD, PMP**  
(503) 378-2101 x 369  
Email: Pete.w.Mallord@state.or.us

### VP SPECIAL PROJECTS

**JACK DOYLE, PMP** - (503) 945-6433  
Email: Jack.D.Doyle@state.or.us

### VP INFORMATION

**HEATHER MYERS-FALK, PMP**  
(503) 986-2248  
EMAIL: ADMIN@PMI WV.ORG

### PAST PRESIDENT

**JULIE MALLORD, PMP**  
(503) 378-2101 x 236  
Email: Julie.Mallord@state.or.us

### REGION 1 REPRESENTATIVE

**COLIN COUGHLIN**  
Email: Colin.Coughlin@gems6.gov.bc.ca

### WILLAMETTE VALLEY CHAPTER, PMI

Post Office Box 766  
Salem, OR 97308

Email: [admin@pmiww.org](mailto:admin@pmiww.org)  
Website: [www.pmiww.org](http://www.pmiww.org)

## Message from our President: Fall is in the air . . .

Well in spite of the weather, fall is just around the corner. The kids are back in school and it won't be long before the annual fall training event sponsored by the Willamette Valley Chapter of PMI.

This year's event promises to be better than ever. Two outstanding presenters will provide a day long training event that will answer such questions as the link between requirements and project scope, translating customer needs into product features, assessing whether a project is in trouble, and strategies to avoid future trouble.

The presenters are veteran project managers with many years of experience. Ed Warnock is a specialist in linking the strategic goals of the organization to their projects. Peter Messervy is a writer, teacher and consultant in project management and system development.

The cost of this year's event is being under written by the local chapter and offers a tremendous cost savings. An all day seminar of this quality would easily cost \$300-

\$400. If registration is received before September 10<sup>th</sup> the cost is \$40 for Willamette Valley Chapter members, \$50 for PMI members, and \$80 for non-members. After September 10<sup>th</sup> the cost increases to \$50 for Willamette Valley Chapter members, \$60 for PMI members and \$90 for non-members. Mark your calendars for October 8<sup>th</sup> and send your registration in as soon as possible. Seating is

limited. For additional information go to [www.pmi.org](http://www.pmi.org).

On another matter, fall also is the time when we recruit to fill the Board positions of the local chapter. Traditionally this task has

fallen to the most recent past President to accomplish. This year is no different. Julie Mallord will be coordinating the effort to recruit the members for the Willamette Valley Chapter Board. Can I ask a big favor of the membership? If Julie calls you to be a member of the Board, please consider serving. And if you would like to be considered for the Board, please contact Julie and let her know

*(Continued on page 4)*



### Requests:

1. Please send your email address to [admin@pmiww.org](mailto:admin@pmiww.org) in order to receive timely messages regarding upcoming opportunities, and
2. If you no longer wish to have a paper version of our newsletter mailed to you, please let us know at [admin@pmiww.org](mailto:admin@pmiww.org) so we can use our financial resources and time wisely.

# September Lunch Program

## Can Government Benefit From Portfolio Management?

The September Lunch Program is featuring presenter Steve Peterson who will be discussing portfolio management. Please plan on joining us at McNary Restaurant on the third Friday of the month.

“Portfolio management” is increasingly being promoted as a cure-all for many management issues. Is this a passing fad, or is there some truth to the claim? Why should Project Managers care and how will the trend toward portfolio management affect current project management processes? According to Steve Peterson, the answer depends on what problems are being tackled, what specific benefits are expected and how the process is implemented.

Steve will present a vision and case studies suggesting that federal, state and municipal govern-

ment can use effective portfolio management to better justify capital expenditure, create alignment with government objectives, comply with regulatory requirements, and manage risk.



Steve Peterson has worked with Government agencies and Fortune 1000 companies for the last four years in the area of Portfolio Management and Strategic Planning. He's implemented strategic planning solutions for both government and Fortune 1000 companies at ProSight, META Group and Xerox prior to his current role managing Public Sector Solutions for Artemis International.

## Fall Education Event

Please note that the Fall Education Event will take the place of the October lunch program. The lunch program is offered every third Friday of the month from 11:30—1:00 at McNary Restaurant in Keizer Oregon. The first 1/2 hour is for networking activities and starting at 12:00 there is a guest speaker who provides insights on the most current issues facing Project Managers. Please join us in November as we resume the lunch Program!

The Fall Education Event is scheduled for October 8th, 2003 at Wittenberg Inn in Keizer, Oregon.



The two half day seminars include Mastering Requirements & Saving Troubled Projects.

Each seminar is worth 3.5 PDUs!

Early Registration (prior to September 10, 2003) is \$40.00 for PMIWV members and \$50.00 for PMI member and \$80.00 for non PMI members.

Registration after September 10, 2003 will be \$50.00 for PMIWV members. \$60.00 for PMI members and \$90.00 for non PMI members.

For additional information, please contact Cyndi Smith—(503) 378-3099.

You may print a registration form from the following link:

<http://www.pmiwv.org/event.pdf>

The Willamette Valley chapter has subsidized this training to make it available to all who want to attend. The seating is limited, so do not delay, register today!

# Membership Corner

## PMI WV Lunch Program

Third Friday of every Month  
 Location: McNary Restaurant  
 Time: 12 - 1 PM.

## September 2003

SUN	MON	TUE	WED	THU	FRI	SAT
	1	2	3	4	5	6
7	8		10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

### Directions to Luncheon Meeting Location:

#### From Downtown Salem:

Proceed north on High Street. This street will change its name to Broadway. Continue north. As you enter Keizer the road changes to River Road. Continue north to McNary Estates Dr. Turn left at the signal and proceed to the restaurant.



#### From I-5:

Leave the freeway at exit 260-A coming from the north or exit 260 coming from the south. Turn west toward Keizer. Follow Lockhaven to River Road and turn right (north). Proceed to McNary Estates Drive. Turn left at signal and proceed to the restaurant.



## Calendar of Events

### September, 2003

- 5 Breakfast Roundtable for Portland PMI Chapter
- 15-17 \*STEPS: Fast Start in Project Management, Cost \$723
- 16 Board Meeting, 11:30, Location: Revenue Building Cafeteria
- 19 PMI WV Lunch Program, 12:00, McNary Restaurant  
topic: Portfolio Management
- 29-Oct 1 \*STEPS: Project Management for Information Systems,  
Cost \$723

### October, 2003

- 8 **PMI WV Educational Event**
- 13 -14 \*STEPS: Project Management for Team Members, Cost \$570
- 27 -29 \*STEPS: JAD Planning & Facilitation Training, Cost \$1162

### November, 2003

- 3 - 5 \*STEPS: Project Management for Information Systems,  
Cost \$723
- 17-19 \*STEPS: Business Process Mapping, Analysis & Improvement  
Cost \$930
- 18 Board Meeting, 11:30, Location: Revenue Building Cafeteria
- 21 PMI WV Lunch Program, 12:00, McNary Restaurant  
topic: TBD

\*STEPS classes—please contact, Cyndi S. Smith, STEPS Operations Manager  
 Statewide Technical Education Provider Source (STEPS)

Phone: (503) 378-3099, Email: [cyndi.s.smith@state.or.us](mailto:cyndi.s.smith@state.or.us)

Breakfast Roundtable for Portland, PMI Chapter is held on the first Friday of every month  
 Location: Mentor Graphics in Wilsonville. Contact Person: George Walker  
 (Director of Breakfast Roundtables)

Contact Email: [georgewalker0614@aol.com](mailto:georgewalker0614@aol.com)



## President's Message - Continued

(Continued from page 1)

of your interest. Julie's contact information is:

**Phone: (503) 378-2101 ext 236**

**Email: Julie.Mallord@state.or.us**

Below is the list of board positions and some leadership roles:

- President
- VP of Information
  - Newsletter Editor
  - Web Page Editor
  - Advertising Coordinator
- VP of Membership/Marketing
- VP of Finance
- VP of Programs
- VP of Education
- VP of Special Projects

### Benefits of Volunteering

1. Incredible friendships are made with other professionals.
2. Personal and professional growth gained by sharing talents.
3. Personal reward of giving back to an organization that has given me so much.
4. A variety of leadership opportunities are

readily available.

5. Working with tremendous talent from so many different organizations.
6. Knowledge about the other organizations (see 5) that you would never get otherwise.
7. Learning about new tools and techniques that other volunteers bring to the table.
8. Great social events (monthly lunch meetings, conferences, seminars, certification training, etc.).
9. Knowledge that what you are doing will impact thousands of professional people and hundreds of organizations in the Willamette Valley for years to come.
10. Humbling experience of being in the presence of hundreds of professional volunteers who give their time, talent, energy, and commitment to PMI.
11. Qualifies for 10 PDUs!

*Thanks for your support of Project Management and the Willamette Valley Chapter.*

*John A. Doan  
Willamette Valley Chapter President*